

WHAT WE RECOMMEND

**€25K
to
€250K**

INSURED PLATFORM

WHY?

We have negotiated a contract with a provider that allows our clients the following:

- Full liquidity- strictly no exit penalties
- Competitive annual management fee with no hidden charges
- Phased investment options
- Access to top-class equity funds with great trade records
- Taxation paid at source with minimal fuss and admin. Yes, 41% exit tax is not ideal, but at this level, the savings vs capital gains tax are minimal

Need more
info on any of
these options?

CALL US!

**€250K
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DISCRETIONARY FUND (DFM)

WHY?

- Full liquidity- strictly no exit penalties
- Capital Gains Tax (33%) is a more flexible tax. And at €250K+, the tax savings are significant.
- Premium service and reporting



SPARKSWEALTH